



Sustainable Palm Oil

Processed by the Dutch food industry



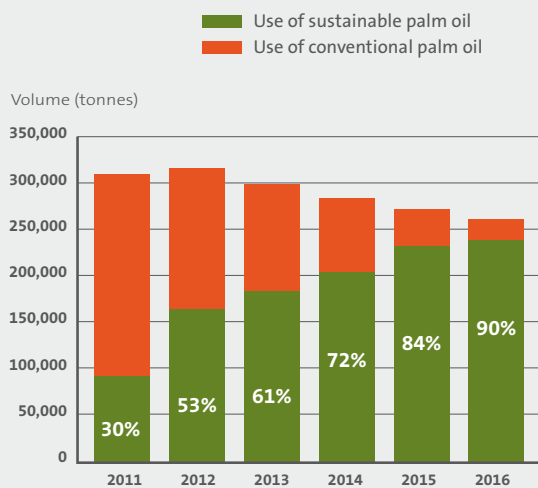
DUTCH ALLIANCE FOR SUSTAINABLE PALM OIL

The Dutch Alliance for Sustainable Palm oil (DASPO) is a collaboration of eight food and feed industry associations to move towards more sustainable palm oil in the Netherlands. This monitoring report shows that significant progress towards 100% sustainable palm oil processed in the Dutch food and feed sectors was made in 2016. This is an important result, since a significant number of food products manufactured in the Netherlands is exported. As such, these results show that the demand for sustainable palm oil outside the Netherlands is growing.

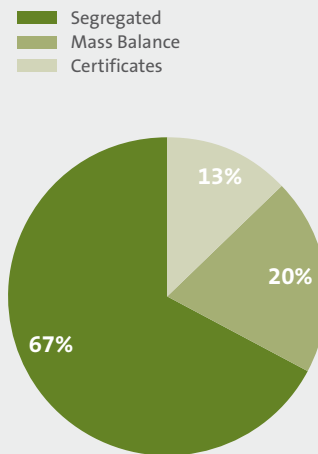
The members of the DASPO will stimulate the transition to physical certified sustainable palm oil, moving from 'Book & Claim'-certificates to 'Mass Balance' or 'Segregated' material. Furthermore the improvement of certification standards is an important focus point. Over the last years, there has been more interest for protecting high carbon stock (HCS) areas, no production on peat land and support for smallholders. The Dutch Alliance will continue to report on annual progress and continue the collaboration with similar European Initiatives. The DASPO is open for relevant input and knowledge from external stakeholders.

GENERAL RESULTS

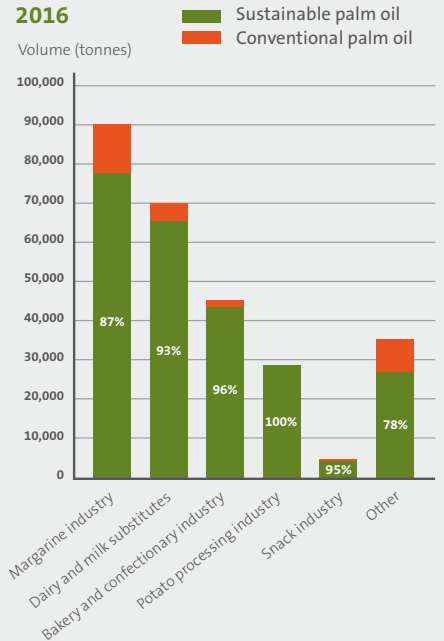
Share and volumes of sustainable palm oil used in the Dutch food industry



Per sector



Share and volumes sustainable palm oil in the Dutch food industry per sector 2016



SUSTAINABLE PALM OIL IN 2016

The Dutch food industry used 272,587 tonnes palm oil in 2016. This is a small decrease compared to previous year. The overall volume of sustainable palm oil increased to 246,641 tonnes in 2016. This is equal to 90% of the total palm oil volume processed by the Dutch food industry in 2016. The share of 'Segregated' increased from 59% to 67%, the share 'Mass

Balance' decreased from 22% to 20% and the share of 'Book & Claim' decreased from 19% to 13%. The total volume conventional palm oil decreased with 19,558 tonnes to 25,945 tonnes. This result shows that the move towards more 'Segregated' sustainable palm oil continued in 2016.

RESULTS BY MEMBER

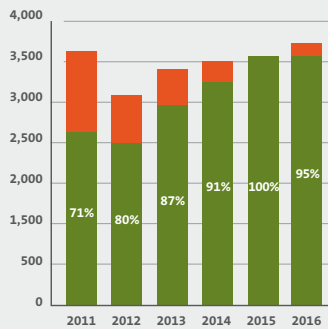


Association for Snack and Convenience Products (AKSV)

Share of sustainable palm oil

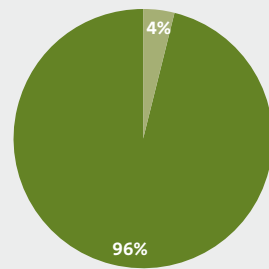
- Sustainable palm oil
- Conventional palm oil

Volume (tonnes)



Breakdown of Sustainable Palm Oil 2016

- Segregated
- Mass Balance
- Book & Claim



* Since 2016, reporting is for the whole of the snack industry. AKSV represents 80% of the market and uses 100% sustainable palm oil.



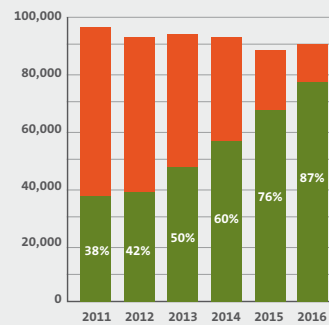
EUROPEAN MARGARINE ASSOCIATION

International Margarine Association for the Countries of Europe (IMACE-NL)

Share of sustainable palm oil

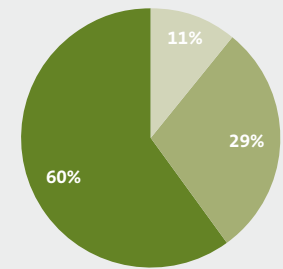
- Sustainable palm oil
- Conventional palm oil

Volume (tonnes)



Breakdown of Sustainable Palm Oil 2016

- Segregated
- Mass Balance
- Book & Claim



* Since 2016, reporting is including sauce manufacturers.

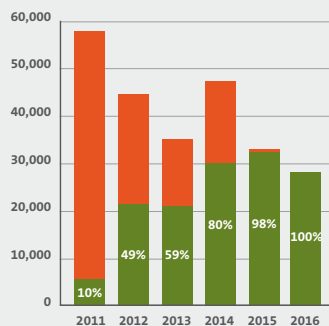


Potato Processors Association (VAVI)

Share of sustainable palm oil

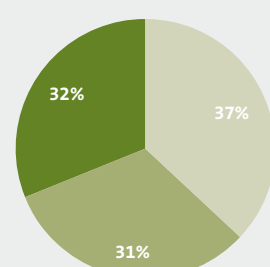
- Sustainable palm oil
- Conventional palm oil

Volume (tonnes)



Breakdown of Sustainable Palm Oil 2016

- Segregated
- Mass Balance
- Book & Claim

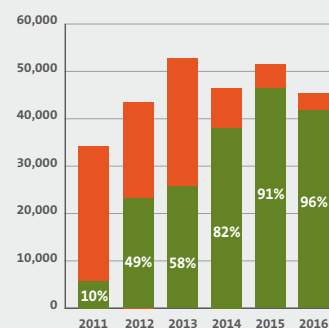


Association for Bakery and Confectionary Industry (VBZ)

Share of sustainable palm oil

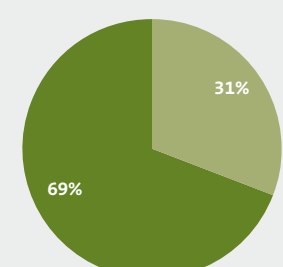
- Sustainable palm oil
- Conventional palm oil

Volume (tonnes)



Breakdown of Sustainable Palm Oil 2016

- Segregated
- Mass Balance
- Book & Claim





The Dutch Central Food Retail Association (CBL) represents the collective interests of 27 supermarket and foodservice companies. CBL members have an important role to increase the demand for sustainable palm oil. All Dutch retailers that are a CBL member report to have sustainable palm oil as a procurement condition for private label products in 2015. Eventually, the Dutch retail aims to only use 'Mass Balance' or 'Segregated' sustainable palm oil in their products.



The Federation of the Dutch Food and Grocery Industry (FNLi) is the umbrella organisation of food producers and industry organisations within the Dutch food industry. It informs its members on the importance and opportunities to switch towards sustainable palm oil. The FNLi will continue to stimulate the continuous improvement of sustainability in the palm oil and other supply chains.



The Association of Dutch Producers of Edible Oils and Fats (VERNOF) represents the interests of 6 companies that produce and refine vegetable and animal oils and fats in the Netherlands. VERNOF's objective is to stimulate the demand for sustainable palm oil products and encourage the physical flow of sustainable palm oil both in the Netherlands and abroad. VERNOF members also provide the Dutch Alliance for Sustainable Palm Oil with the necessary palm oil supply data referring to the Netherlands used in this monitoring report.

RESULTS FEED INDUSTRY 2016



The Dutch feed industry, represented by the Dutch Feed Industry Association (NEVEDI), used 53% sustainable palm oil in 2016. The Dutch feed industry is the first European feed association to work on sustainable palm oil. To stimulate uptake of sustainable palm oil by the Dutch feed industry, Nevedi bought 25.000 Book & Claim certificates that cover the palm oil use of the Dutch feed industry in 2015. Individual feed companies have started buying Mass Balance or Segregated sustainable palm oil in 2016 as well. From 2017, companies will buy the sustainable palm oil individually and Nevedi will monitor this.

The Dutch Alliance for Sustainable Palm Oil is a collaboration between:
MVO - the Netherlands Oils and Fats Industry, FNLi, VERNOF, AKSV, IMACE-NL,
VAVI, VBZ, CBL, NEVEDI and IDH.



For more information: www.duurzamepalmolie.nl en www.mvo.nl.

Secretariat The Dutch Alliance for Sustainable Palm Oil: MVO - the Netherlands Oils and Fats Industry.
Eddy Esselink, +31 793634354, esselink@mvo.nl and Thijs Pasmans, +31 793634355, pasmans@mvo.nl.

